



New / Refinance Mortgage Application

PERSONAL INFORMATION													
PRINCIPAL BORROWER						CO-BORROWER							
First Name					Initial		First Name					Initial	
Last Name							Last Name						
Date of Birth				SIN			Date of Birth				SIN		
Home Tel.#							Home Tel.#						
Cell Phone#							Cell Phone#						
Email							Email						
Marital Status			No. of Dependents				Relationship to Primary Borrower						
Present Address:						Present Address:							
Address:						Address:							
City/Prov.			Postal Code				City/Prov.			Postal Code			
Time at Residence:	Years		Months				Time at Residence:	Years		Months			
Own [] Rent [] Other []		Rent: \$ _____ /Month					Own [] Rent [] Other []		Rent: \$ _____ /Month				
Previous Address (If less than 3 years at Present address)													
Previous Address:						Previous Address:							
Address:						Address:							
City/Prov.			Postal Code				City/Prov.			Postal Code			
Time at Residence:	Years		Months				Time at Residence:	Years		Months			
Own [] Rent [] Other []		Rent: \$ _____ /Month					Own [] Rent [] Other []		Rent: \$ _____ /Month				
Previous Address:						Previous Address:							
Address:						Address:							
City/Prov.			Postal Code				City/Prov.			Postal Code			
Time at Residence:	Years		Months				Time at Residence:	Years		Months			
Own [] Rent [] Other []		Rent: \$ _____ /Month					Own [] Rent [] Other []		Rent: \$ _____ /Month				

EMPLOYMENT PRIMARY BORROWER	
Current Employer Name & Address:	Self Employed []
	Operating as: Sole-Prop [] Corporation [] Partnership []
Email: _____ Fax: _____	Annual Income: \$ _____ Start Date: _____
Work Phone: _____	Industry/Sector: _____
Type: Full-time [] Part-time [] Sessional []	Income Type: Salary [] Hourly [] Commission [] Self-Employed [] Other [] Specify _____
Job Title / Job Start Date: _____	Income Period: Annual [] Monthly [] Bi-weekly [] Semi-monthly [] Weekly []
How long in this Industry : Years _____ Months _____	Hourly Rate \$ _____ Hours/ week _____ Salary : \$ _____



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PREVIOUS EMPLOYMENT		
PRIMARY BORROWER		
Previous Employer Name & Address	Type: Full-time [] Part-time [] Seasonal []	
	Income Type: Salary [] Hourly [] Commission [] Self-Employed [] Other [] Specify _____	
Phone:		
Job Title:	Time at Job:	
Income Amount: \$_____ Hourly Rate \$_____	Note:	
EMPLOYMENT CO- BORROWER		
Current Employer Name & Address:	Self Employed []	
	Operating as: Sole-Prop [] Corporation [] Partnership []	
Phone		
Email:	Fax:	Annual Income: \$_____ Start Date:
Work Phone:	Industry/Sector	
Type: Full-time [] Part-time [] Sessional []	Income Type: Salary [] Hourly [] Commission [] Self-Employed [] Other [] Specify _____	
Job Title / Job Start Date:	Income Period: Annual [] Monthly [] Bi-weekly [] Semi-monthly [] Weekly []	
How long in this Industry : Years _____ Months _____	Hourly Rate \$_____ Hours/ week _____ Salary : \$_____	
PREVIOUS EMPLOYMENT CO-APPLICANT		
Previous Employer Name & Address	Type: Full-time [] Part-time [] Seasonal []	
	Income Type: Salary [] Hourly [] Commission [] Self-Employed [] Other [] Specify _____	
Phone:		
Job Title:	Time at Job:	
Income Amount: \$_____ Hourly Rate \$_____	Note:	
OTHER INCOME		
Rental: \$_____ /Month	Child Support: \$_____ /Month	Pension : \$_____ /Month
Alimony: \$_____ /Month	CCB Benefit: \$_____ /Month	Age of Children/s:
OTHER INCOME, PLEASE PROVIDE DETAIL:		



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FINANCIAL ASSETS					
PRIMARY APPLICANT			CO-APPLICANT		
Assets/Saving	Financial Institution name	Amount/Value	Assets/Saving	Financial Institution name	Amount/Value
Savings/ Cheque Account			Savings/ Cheque Account		
RRSP Account			RRSP Account		
TFSA & FHSA Account			TFSA & FHSA Account		
Real Estate Property			Real Estate Property		
Stocks/Bonds/Mutual Funds			Stocks/Bonds/Mutual Funds		
Household Goods			Household Goods		
Life Insurance Cash Value			Life Insurance Cash Value		
Vehicle : Make, Year & Value			Vehicle : Make, Year & Value		
Deposit on Purchase			Deposit on Purchase		
Other			Other		
TOTAL			TOTAL		

FINANCIAL LIABILITIES			
APPLICANT		CO-APPLICANT	
Credit Card 1		Credit Card 1	
Credit Card 2		Credit Card 2	
Personal Loan		Personal Loan	
Auto Loan: Balance Monthly/ Bi Weekly Payment		Auto Loan: Balance Monthly/ Bi Weekly Payment	
Student Loan		Student Loan	
Alimony/Child Support		Alimony/Child Support	
Tax Arrears		Tax Arrears	
Mortgage Guarantee if any		Mortgage Guarantee if any	
TOTAL		TOTAL	

I/We hereby warrant and confirm that all information provided in this mortgage application form is true, complete, and accurate to the best of my/our knowledge. I/We understand that this information is being used to assess my/our creditworthiness and financial responsibility.

I/We authorize you to obtain any information required for this purpose from third-party sources, including but not limited to credit bureaus, and each such source is hereby authorized to disclose such information to you.

I/We further understand and agree that the information provided in this application, along with any other information obtained in connection with my/our credit history, may be disclosed to prospective mortgage lenders, financial intermediaries, mortgage insurers, organizations providing technological or other support services related to this application, and any other parties with whom I/we intend to establish a financial relationship.

SIGNATURE REQUIRED IF THIS DOCUMENT IS PRINTED:

Primary Borrower Signature

Date

Co-Borrower Signature

Date